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Labor Market Statistics

# MONTHLY LABOR REVIEW

May 2011

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Office of Workforce Information  
and Performance

Carolyn J. Mitchell, Director

1100 N. Eutaw Street, Room 316

Baltimore, MD 21201

Email: [imai@dllr.state.md.us](mailto:imai@dllr.state.md.us)

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Martin O'Malley  
Governor

Anthony G. Brown  
Lt. Governor

Alexander M. Sanchez  
Secretary

## LABOR FORCE AND INDUSTRY DEVELOPMENTS

### MARYLAND UNEMPLOYMENT RATE HOLDS STEADY IN MAY 2011, WELL BELOW NATIONAL AVERAGE

*More Marylanders working in May than in April despite decline in payroll jobs*

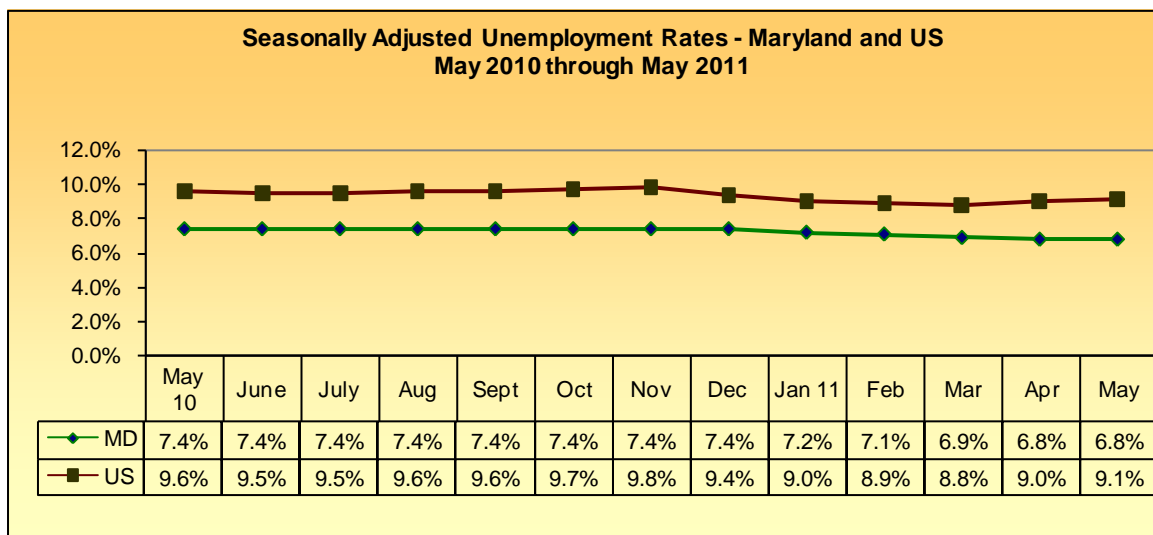
Maryland's unemployment rate held steady at 6.8 percent in May according to data released today by the U.S. Department of Labor Bureau of Labor Statistics. Maryland's rate is currently 2.3 percentage points below the national average (9.1 percent) and among the best in the country. Compared to April, 1,900 additional Marylanders were working. Since January, more than 26,000 Marylanders have started working – the strongest employment growth to start a year since 1996.

The Federal government added 1,400 jobs in Maryland, a sign that job growth generated by Base Realignment and Closure is picking up before the September 2011 deadline. Despite positive growth in the state's labor force, Maryland lost more than 13,000 payroll jobs in May, including 15,300 private sector jobs.

"Like many states across the country, Maryland is still on a path to economic recovery. There will be strong months and soft months along the way, but we must stay focused on our efforts to build a workforce that is ready to compete in the New Economy," said Maryland Labor Secretary Alexander M. Sanchez. "Because of the investments the O'Malley-Brown administration has made in our human capital and because of the tough choices we made to protect our progress during the national economic downturn, Maryland is in a strong position to recovery more quickly, more sustainably and more permanently than most other states."

May 2011 was the 16<sup>th</sup> straight month that the state's unemployment rate has improved or held steady. Since reaching a high of 7.7 percent in January 2010, Maryland's unemployment rate has dropped 0.9 percentage points.

*The Department of Labor, Licensing and Regulation protects and empowers Marylanders by safeguarding workers, protecting consumers, providing a safety net and cultivating a thriving workforce that can meet the demands of Maryland's dynamic economy. For updates and information, follow DLLR on Twitter ([@MD\\_DLLR](#)) and Facebook ([www.facebook.com/DLLR.Maryland](#)).*



**Civilian Labor Force, Employment, and Unemployment  
By Place of Residence  
May 2011**

Area	Civilian Labor Force		Employment		Unemployment		Unemployment Rate	
	May 2011	Apr 2011r	May 2011	Apr 2011r	May 2011	Apr 2011r	May 2011	Apr 2011r
<b>Seasonally Adjusted</b>								
Maryland	2,991,236	2,988,598	2,787,160	2,785,241	204,076	203,357	6.8	6.8
United States*	153,693,000	153,421,000	139,779,000	139,674,000	13,914,000	13,747,000	9.1	9.0
<b>Not Seasonally Adjusted</b>								
Maryland	2,983,338	2,964,576	2,777,801	2,769,614	205,537	194,962	6.9	6.6
<b>Baltimore-Towson MSA</b>	<b>1,394,467</b>	<b>1,385,068</b>	<b>1,292,596</b>	<b>1,288,804</b>	<b>101,871</b>	<b>96,264</b>	<b>7.3</b>	<b>7.0</b>
Baltimore City	275,666	273,158	248,022	247,294	27,644	25,864	10.0	9.5
Anne Arundel	281,404	279,654	263,603	262,830	17,801	16,824	6.3	6.0
Baltimore	424,941	422,158	393,442	392,288	31,499	29,870	7.4	7.1
Carroll	93,009	92,607	87,499	87,242	5,510	5,365	5.9	5.8
Harford	132,004	131,204	122,734	122,374	9,270	8,830	7.0	6.7
Howard	160,936	159,884	152,509	152,062	8,427	7,822	5.2	4.9
Queen Anne's	26,506	26,403	24,787	24,714	1,719	1,689	6.5	6.4
<b>Washington-Arlington-Alexandria, DC-VA-MD-WV Metro Division, MD</b>	<b>570,323</b>	<b>569,113</b>	<b>532,200</b>	<b>533,319</b>	<b>38,123</b>	<b>35,794</b>	<b>6.7</b>	<b>6.3</b>
Calvert	47,667	47,564	44,959	45,054	2,708	2,510	5.7	5.3
Charles	76,168	76,072	71,725	71,875	4,443	4,197	5.8	5.5
Prince George's	446,489	445,476	415,516	416,390	30,973	29,086	6.9	6.5
<b>Bethesda-Frederick-Rockville Metro Div</b>	<b>640,383</b>	<b>634,860</b>	<b>606,168</b>	<b>603,107</b>	<b>34,215</b>	<b>31,753</b>	<b>5.3</b>	<b>5.0</b>
Frederick	122,935	122,017	115,442	114,859	7,493	7,158	6.1	5.9
Montgomery	517,448	512,843	490,726	488,248	26,722	24,595	5.2	4.8
<b>Cumberland, MD-WV MSA</b>	<b>48,962</b>	<b>49,997</b>	<b>44,874</b>	<b>46,038</b>	<b>4,088</b>	<b>3,959</b>	<b>8.3</b>	<b>7.9</b>
Allegany	35,814	36,557	32,726	33,600	3,088	2,957	8.6	8.1
<b>Hagerstown-Martinsburg, MD-WV MSA</b>	<b>118,721</b>	<b>117,706</b>	<b>107,686</b>	<b>106,819</b>	<b>11,035</b>	<b>10,887</b>	<b>9.3</b>	<b>9.2</b>
Washington	67,617	66,889	61,146	60,728	6,471	6,161	9.6	9.2
<b>Salisbury, MD MSA</b>	<b>63,856</b>	<b>63,384</b>	<b>58,505</b>	<b>58,194</b>	<b>5,351</b>	<b>5,190</b>	<b>8.4</b>	<b>8.2</b>
Somerset	11,186	11,107	10,119	10,066	1,067	1,041	9.5	9.4
Wicomico	52,670	52,277	48,386	48,128	4,284	4,149	8.1	7.9
<b>Balance of State</b>	<b>210,878</b>	<b>208,708</b>	<b>194,460</b>	<b>191,863</b>	<b>16,418</b>	<b>16,845</b>	<b>7.8</b>	<b>8.1</b>
Caroline	16,408	16,305	15,028	14,958	1,380	1,347	8.4	8.3
Cecil	48,989	49,480	45,045	45,087	3,944	4,393	8.1	8.9
Dorchester	16,861	16,754	15,144	15,071	1,717	1,683	10.2	10.0
Garrett	16,803	16,729	15,660	15,550	1,143	1,179	6.8	7.0
Kent	10,935	10,844	10,124	10,077	811	767	7.4	7.1
St. Mary's	53,753	53,486	50,587	50,554	3,166	2,932	5.9	5.5
Talbot	18,688	18,567	17,382	17,279	1,306	1,288	7.0	6.9
Worcester	28,441	26,543	25,490	23,287	2,951	3,256	10.4	12.3
United States*	153,449,000	152,898,000	140,028,000	139,661,000	13,421,000	13,237,000	8.7	8.7

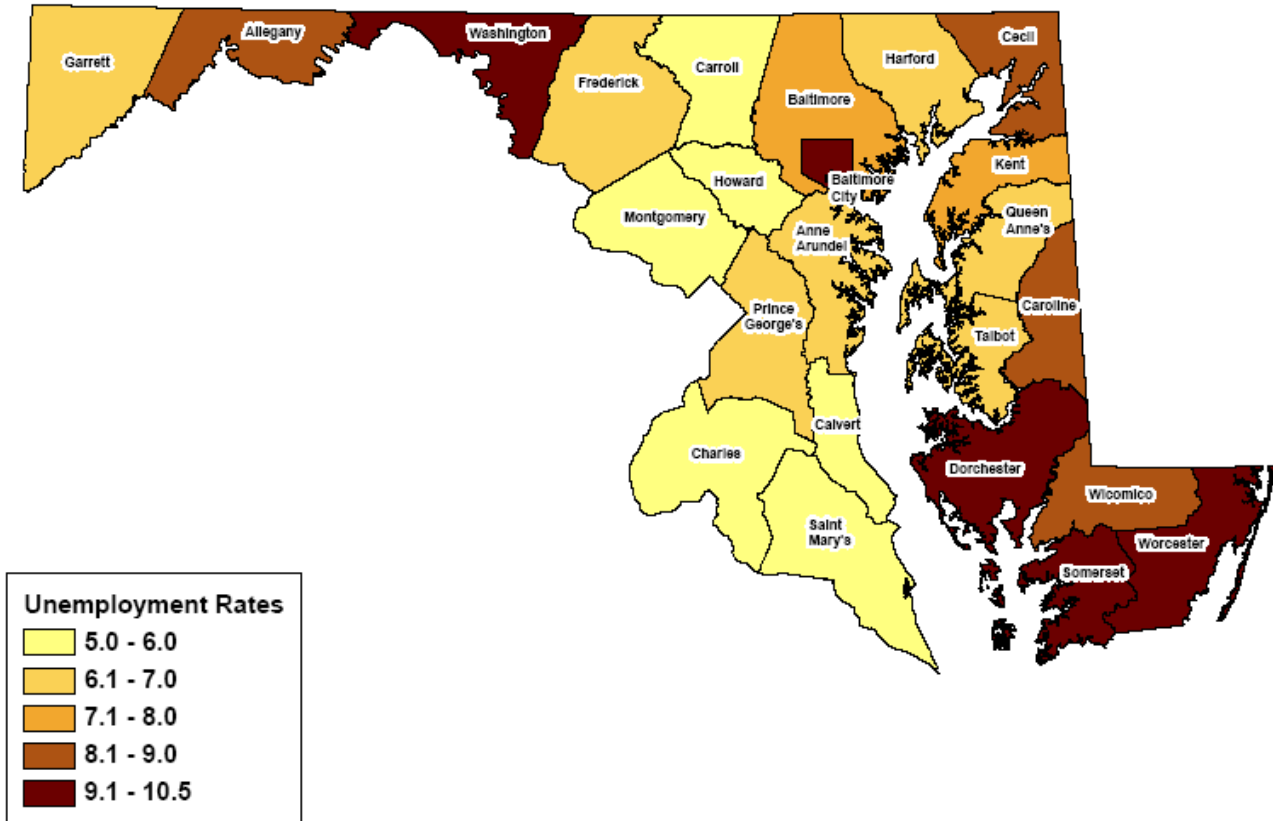
r - revised      \*Source: U.S. Department of Labor, Bureau of Labor Statistics

NOTE: Figures may not add due to rounding. These are estimates relating to the week of the 12th of each month.

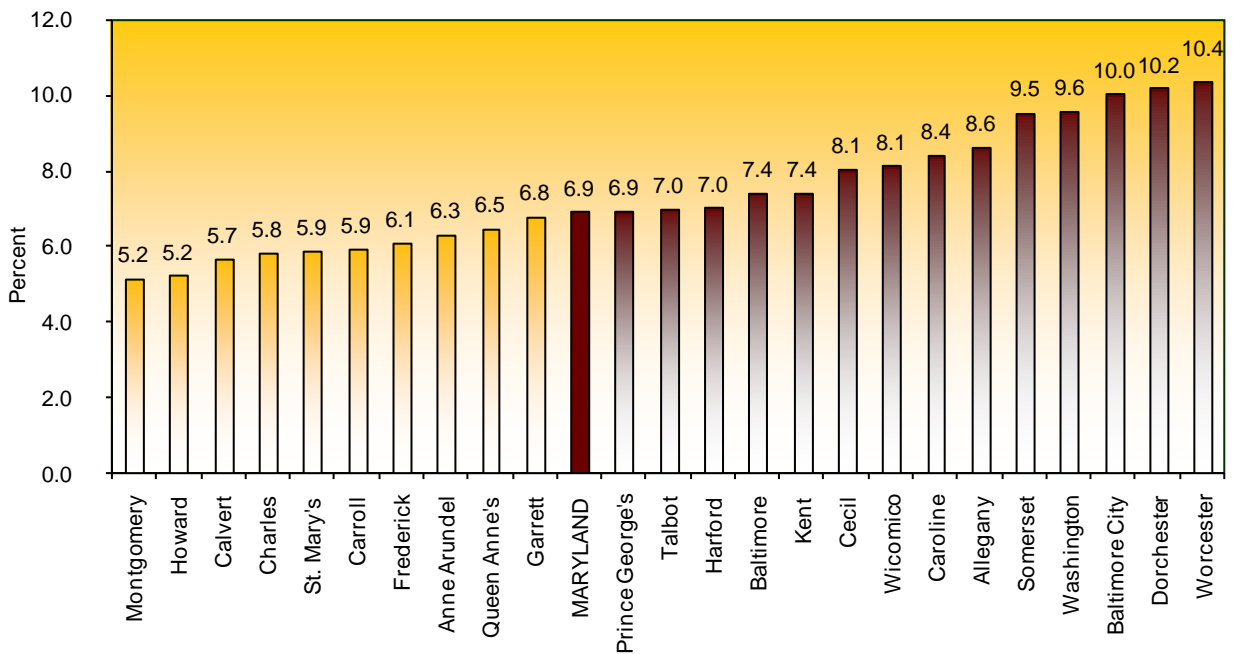
The count is of persons not jobs.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

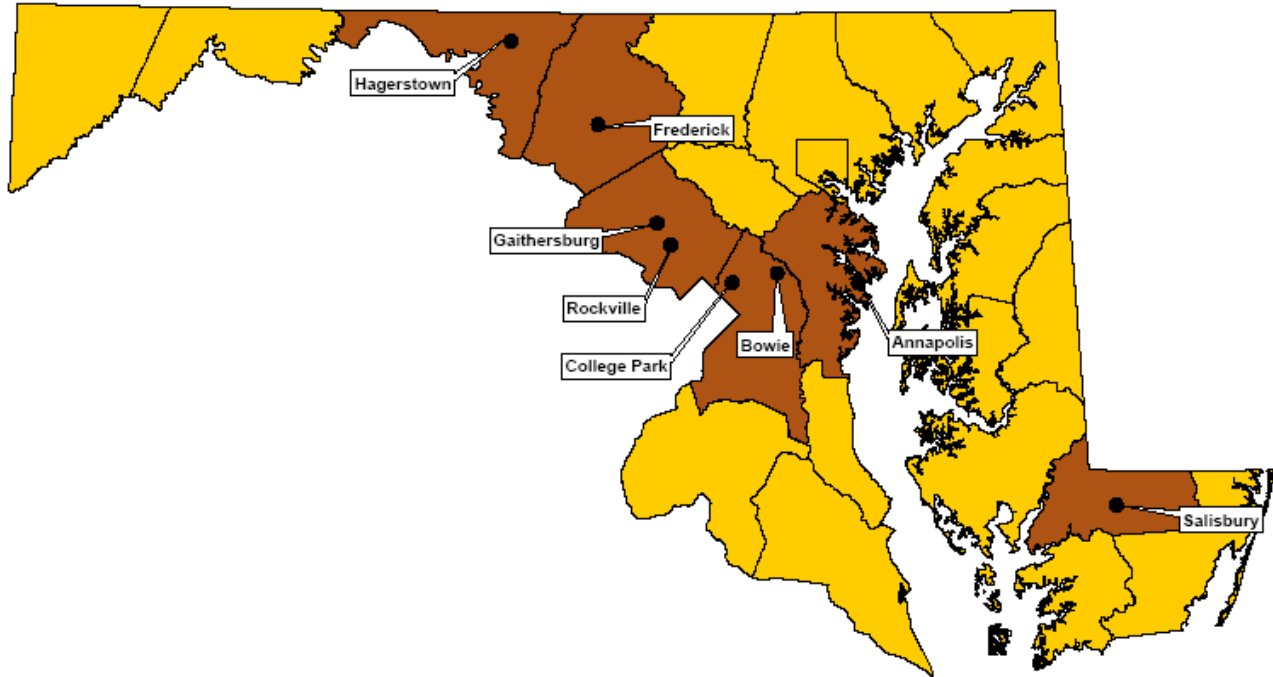
## County Unemployment Rates May 2011



### Local Unemployment Ranking - May 2011 (not seasonally adjusted)



## City Unemployment Rates May 2011



### Civilian Labor Force, Employment, and Unemployment for Select Cities By Place of Residence May 2011

Area	Civilian Labor Force		Employment		Unemployment		Unemployment Rate	
	May 2011	Apr 2011r	May 2011	Apr 2011r	May 2011	Apr 2011r	May 2011	Apr 2011r
Annapolis	20,894	20,701	19,698	19,641	1,196	1,060	5.7	5.1
Bowie	30,568	30,309	28,899	28,960	1,669	1,349	5.5	4.5
College Park	14,128	13,949	13,100	13,127	1,028	822	7.3	5.9
Frederick	32,177	31,875	30,041	29,889	2,136	1,986	6.6	6.2
Gaithersburg	33,130	32,677	31,332	31,174	1,798	1,503	5.4	4.6
Hagerstown	19,027	18,707	16,964	16,848	2,063	1,859	10.8	9.9
Rockville	32,022	31,554	30,385	30,231	1,637	1,323	5.1	4.2
Salisbury	15,274	15,074	13,913	13,839	1,361	1,235	8.9	8.2

r - revised

NOTE: Figures may not add due to rounding. These are estimates relating to the week of the 12th of each month.

The count is of persons not jobs.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

**Nonagricultural Payroll Employment\* By Industry**  
**By Place of Employment (in thousands)**  
**Seasonally Adjusted**  
**May 2011**

	May 2011	Apr 2011r	May 2010	Percent Change May 2010- May 2011
<b>MARYLAND</b>				
<b>Total Nonfarm</b>	<b>2,506.2</b>	<b>2,519.5</b>	<b>2,525.8</b>	<b>-0.8</b>
Natural Resources, Mining & Construction	140.2	143.3	146.9	-4.6
Manufacturing	112.9	114.0	115.3	-2.1
Durable Goods	61.3	61.5	61.5	-0.3
Nondurable Goods	51.6	52.5	53.8	-4.1
Trade, Transportation, Warehousing, Utilities	437.4	441.2	439.6	-0.5
Wholesale Trade	85.5	85.4	85.7	-0.2
Retail Trade	276.6	280.2	277.5	-0.3
Transportation, Warehousing, & Utilities	75.3	75.6	76.4	-1.4
Information	43.6	43.3	44.4	-1.8
Financial Activities	141.7	141.8	142.7	-0.7
Finance and Insurance	99.3	99.5	100.4	-1.1
Real Estate & Rental & Leasing	42.4	42.3	42.3	0.2
Professional and Business Services	389.6	392.4	385.8	1.0
Professional, Scientific, & Technical Services	228.0	226.6	223.8	1.9
Management of Companies & Enterprises	19.8	20.0	19.5	1.5
Administrative & Support Services	141.8	145.8	142.5	-0.5
Educational & Health Care & Social Assistance	400.7	402.8	399.6	0.3
Educational Services	69.6	72.0	73.7	-5.6
Health Care & Social Assistance	331.1	330.8	325.9	1.6
Leisure & Hospitality	227.2	229.1	229.1	-0.8
Arts, Entertainment, & Recreation	37.9	37.1	36.0	5.3
Accommodation & Food Services	189.3	192.0	193.1	-2.0
Other Services	115.5	116.2	115.1	0.3
Government	497.4	495.4	507.3	-2.0
Federal Government	141.0	139.6	145.8	-3.3
State Government	111.6	111.6	112.6	-0.9
Local Government	244.8	244.2	248.9	-1.6
<b>BALTIMORE-TOWSON, MD MSA</b>				
<b>Total Nonfarm</b>	<b>1269.1</b>	<b>1279.6</b>	<b>1278.2</b>	<b>-0.7</b>
<b>BETHESDA-FREDERICK-ROCKVILLE, MD METRO DIVISION</b>				
<b>Total Nonfarm</b>	<b>565.3</b>	<b>565.6</b>	<b>560.1</b>	<b>0.9</b>
<b>MD PORTION HAGERSTOWN-MARTINSBURG, MD-WV MSA</b>				
<b>Total Nonfarm</b>	<b>96.6</b>	<b>96.4</b>	<b>97.6</b>	<b>-1.0</b>
<b>SALISBURY, MD MSA</b>				
<b>Total Nonfarm</b>	<b>53.0</b>	<b>53.0</b>	<b>52.8</b>	<b>0.4</b>
<b>BALTIMORE CITY</b>				
<b>Total Nonfarm</b>	<b>350.1</b>	<b>351.8</b>	<b>355.1</b>	<b>-1.4</b>
<b>MD PORTION WASHINGTON-ARLINGTON-ALEXANDRIA, DC-VA-MD METRO DIVISION</b>				
<b>Total Nonfarm</b>	<b>369.1</b>	<b>374.2</b>	<b>379.1</b>	<b>-2.6</b>

\*The count is of jobs, not workers. It includes full and part-time wage earners employed during the pay period including the 12th of the month. r - revised

NOTE: Figures may not add to totals due to rounding, estimating, and exclusion of some NAICS.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

**Maryland Nonagricultural Payroll Employment\***  
**By Industry By Place of Employment (in thousands)**  
**May 2011**

	May 2011	Apr 2011r	May 2010	Percent Change May 2010- May 2011
<b>Total Nonfarm</b>	<b>2,522.8</b>	<b>2,516.1</b>	<b>2,541.6</b>	<b>-0.7</b>
Total Private	2,017.1	2,009.9	2,026.6	-0.5
<b>Goods Producing</b>	<b>252.9</b>	<b>253.1</b>	<b>261.3</b>	<b>-3.2</b>
Natural Resources, Mining & Construction	140.1	139.6	146.4	-4.3
Construction of Buildings	32.1	31.5	31.4	2.2
Specialty Trade Contractors	92.5	93.1	98.8	-6.4
Manufacturing	112.8	113.5	114.9	-1.8
Durable Goods	61.2	61.3	61.3	-0.2
Computer & Electronic Product Manufacturing	20.2	20.7	21.4	-5.6
Transportation Equipment Manufacturing	7.1	7.1	7.1	0.0
Non-Durable Goods	51.6	52.2	53.6	-3.7
<b>Service-Providing</b>	<b>2,269.9</b>	<b>2,263.0</b>	<b>2,280.3</b>	<b>-0.5</b>
Private Service Providing	1,764.2	1,756.8	1,765.3	-0.1
Trade, Transportation, Warehousing, Utilities	436.4	436.5	437.8	-0.3
Wholesale Trade	85.5	85.0	86.1	-0.7
Merchant Wholesalers, Durable Goods	44.9	43.7	43.5	3.2
Merchant Wholesalers, Nondurable Goods	27.5	27.3	28.3	-2.8
Retail Trade	275.7	276.4	275.9	-0.1
Motor Vehicle & Parts Dealers	32.5	32.2	32.7	-0.6
Food & Beverage Stores	64.4	64.5	64.4	0.0
Grocery Stores	54.7	54.7	54.6	0.2
Health & Personal Care Stores	16.8	16.6	17.6	-4.5
Clothing & Clothing Accessories Stores	27.9	27.4	27.4	1.8
General Merchandise Stores	49.9	49.6	49.6	0.6
Department Stores	37.5	37.4	37.2	0.8
Transportation, Warehousing, & Utilities	75.2	75.1	75.8	-0.8
Utilities	9.8	9.8	9.6	2.1
Transportation & Warehousing	65.4	65.3	66.2	-1.2
Truck Transportation	13.6	13.5	13.7	-0.7
Information	43.7	43.2	44.7	-2.2
Telecommunications	19.1	19.0	18.7	2.1
Financial Activities	141.7	141.0	142.8	-0.8
Finance and Insurance	99.3	99.3	100.4	-1.1
Credit Intermediation & Related Activities	44.7	44.6	46.0	-2.8
Depository Credit Intermediation	25.9	25.8	26.4	-1.9
Insurance Carriers & Related Activities	36.7	36.8	37.0	-0.8
Insurance Carriers	22.6	22.7	22.7	-0.4
Real Estate & Rental & Leasing	42.4	41.7	42.4	0.0

**Maryland Nonagricultural Payroll Employment\***  
**By Industry By Place of Employment (in thousands)**  
**May 2011**

	May 2011	Apr 2011r	May 2010	Percent Change May 2010- May 2011
Professional and Business Services	391.6	389.9	387.0	1.2
Professional, Scientific, & Technical Services	227.8	227.1	222.7	2.3
Legal Services	19.8	19.2	18.5	7.0
Accounting & Bookkeeping Services	16.7	18.6	17.3	-3.5
Architectural, Engineering, & Related Services	39.1	39.0	39.4	-0.8
Computer Systems Design & Related Services	63.3	62.9	61.8	2.4
Management & Technical Consulting Services	33.1	33.3	33.9	-2.4
Scientific Research & Development	31.8	31.8	31.2	1.9
Management of Companies & Enterprises	19.9	19.9	19.3	3.1
Administrative & Support Services	143.9	142.9	145.0	-0.8
Employment Services	37.3	38.4	37.5	-0.5
Services to Buildings & Dwellings	50.1	48.7	49.7	0.8
Educational & Health Care & Social Assistance	402.3	405.4	401.1	0.3
Educational Services	71.3	74.4	75.0	-4.9
Health Care & Social Assistance	331.0	331.0	326.1	1.5
Ambulatory Health Care Services	110.5	110.5	109.1	1.3
Offices of Physicians	46.3	46.5	46.1	0.4
Hospitals	104.3	104.6	103.2	1.1
General Medical & Surgical Hospitals	96.8	97.0	95.9	0.9
Nursing & Resident Care Facilities	68.8	68.5	68.1	1.0
Nursing Care Facilities	31.1	31.1	31.6	-1.6
Social Assistance	47.4	47.4	45.7	3.7
Leisure & Hospitality	232.8	224.9	236.2	-1.4
Arts, Entertainment, & Recreation	38.9	35.3	38.2	1.8
Accommodation & Food Services	193.9	189.6	198.0	-2.1
Accommodation	22.8	22.0	23.6	-3.4
Food Services and Drinking Places	171.1	167.6	174.4	-1.9
Other Services	115.7	115.9	115.7	0.0
Personal & Laundry Services	31.3	31.0	31.0	1.0
Government	505.7	506.2	515.0	-1.8
Federal Government	140.2	140.5	145.4	-3.6
State Government	115.1	115.9	115.5	-0.3
State Government, Education	51.4	52.4	50.3	2.2
Local Government	250.4	249.8	254.1	-1.5
Local Government, Education	160.1	160.9	162.8	-1.7

\*The count is of jobs, not workers. It includes full and part-time wage earnings employed during the pay period including the 12th of the month.

r - revised

NOTE: Figures may not add to totals due to rounding, estimating, and exclusion of some NAICS.

Data are not seasonally adjusted.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

**Nonagricultural Payroll Employment\***  
**By Industry By Place of Employment (in thousands)**  
**Baltimore-Towson, MD Metropolitan Statistical Area\*\***  
**May 2011**

Industry	May 2011	Apr 2011r	May 2010	Percent Change May 2010-May 2011
<b>Total Nonfarm</b>	<b>1,276.0</b>	<b>1,274.1</b>	<b>1,287.8</b>	<b>-0.9</b>
Total Private	1,047.3	1,044.1	1,048.9	-0.2
<b>Goods Producing</b>	<b>128.5</b>	<b>128.7</b>	<b>130.7</b>	<b>-1.7</b>
Natural Resources, Mining & Construction	67.2	67.1	68.8	-2.3
Manufacturing	61.3	61.6	61.9	-1.0
Durable Goods	34.6	34.7	34.6	0.0
Computer & Electronic Product Manufacturing	12.3	12.6	12.5	-1.6
Transportation Equipment Manufacturing	4.3	4.3	4.1	4.9
Non-Durable Goods	26.7	26.9	27.3	-2.2
Chemical Manufacturing	6.8	6.8	6.7	1.5
<b>Service-Providing</b>	<b>1,147.5</b>	<b>1,145.4</b>	<b>1,157.1</b>	<b>-0.8</b>
Private Service Providing	918.8	915.4	918.2	0.1
Trade, Transportation, Warehousing, Utilities	223.5	223.2	225.8	-1.0
Wholesale Trade	49.1	49.0	51.1	-3.9
Merchant Wholesalers, Durable Goods	25.1	25.1	25.7	-2.3
Merchant Wholesaler, Nondurable Goods	17.1	17.0	17.5	-2.3
Retail Trade	131.3	131.4	132.0	-0.5
Food & Beverage Stores	30.7	30.7	31.2	-1.6
Health & Personal Care Stores	8.6	8.5	8.9	-3.4
General Merchandise Stores	23.9	23.5	23.4	2.1
Department Stores	18.0	17.8	17.7	1.7
Transportation, Warehousing, & Utilities	43.1	42.8	42.7	0.9
Utilities	5.6	5.6	5.7	-1.8
Transportation & Warehousing	37.5	37.2	37.0	1.4
Couriers & Messengers	4.3	4.3	4.2	2.4
Information	21.1	20.8	22.6	-6.6
Telecommunications	10.1	10.0	10.0	1.0
Financial Activities	71.3	71.4	73.1	-2.5
Finance and Insurance	51.4	51.6	52.9	-2.8
Credit Intermediation & Related Activities	18.6	18.8	20.1	-7.5
Securities, Commodity Contracts, Investments	10.0	10.0	9.9	1.0
Insurance Carriers & Related Activities	21.7	21.7	21.6	0.5
Insurance Carriers	13.8	13.7	13.7	0.7
Real Estate & Rental & Leasing	19.9	19.8	20.2	-1.5
Professional and Business Services	187.2	187.3	184.9	1.2
Professional, Scientific, & Technical Services	105.8	105.5	103.7	2.0
Architectural, Engineering, & Related Services	19.7	19.6	19.6	0.5
Computer Systems Design & Related Services	28.1	28.0	26.9	4.5
Scientific Research & Development	12.7	12.6	12.3	3.3
Administrative & Support Services	71.8	72.1	73.6	-2.4
Employment Services	22.7	22.5	23.5	-3.4
Services to Buildings & Dwellings	21.8	21.2	21.6	0.9
Educational & Health Care & Social Assistance	242.5	243.6	239.6	1.2
Educational Services	55.2	56.1	55.1	0.2
Health Care & Social Assistance	187.3	187.5	184.5	1.5
Ambulatory Health Care Services	56.3	56.4	55.5	1.4
Offices of Physicians	23.3	23.2	22.9	1.7
Hospitals	70.3	70.5	69.1	1.7
Nursing & Resident Care Facilities	35.1	35.0	34.4	2.0
Social Assistance	25.6	25.6	25.5	0.4
Leisure & Hospitality	117.4	112.7	116.3	0.9
Amusement, Gambling, & Recreation Industries	14.1	12.8	13.5	4.4
Accommodation & Food Services	95.0	93.5	96.1	-1.1
Food Services and Drinking Places	85.9	84.7	87.0	-1.3
Other Services	55.8	56.4	55.9	-0.2
Government	228.7	230.0	238.9	-4.3
Federal Government	48.2	48.4	51.1	-5.7
State Government	73.3	73.6	73.5	-0.3
Local Government	107.2	108.0	114.3	-6.2

\*\*Includes Baltimore City, and the counties of Anne Arundel, Baltimore, Carroll, Harford, Howard, and Queen Anne's.

**Nonagricultural Payroll Employment\***  
**By Industry By Place of Employment (in thousands)**  
**MD Portion Bethesda-Frederick-Rockville, MD Metropolitan Division\*\***  
**May 2011**

Industry	May 2011	Apr 2011r	May 2010	Percent Change May 2010-May 2011
<b>Total Nonfarm</b>	<b>567.4</b>	<b>564.8</b>	<b>562.4</b>	<b>0.9</b>
Total Private	463.3	461.4	458.7	1.0
<b>Goods Producing</b>	<b>45.9</b>	<b>45.8</b>	<b>48.6</b>	<b>-5.6</b>
Natural Resources, Mining & Construction	29.1	28.9	31.2	-6.7
Specialty Trade Contractors	16.9	16.8	18.5	-8.6
Manufacturing	16.8	16.9	17.4	-3.4
<b>Service-Providing</b>	<b>521.5</b>	<b>519.0</b>	<b>513.8</b>	<b>1.5</b>
Private Service Providing	417.4	415.6	410.1	1.8
Trade, Transportation, Warehousing, Utilities	74.7	74.9	75.8	-1.5
Wholesale Trade	14.2	14.1	14.2	0.0
Retail Trade	54.2	54.5	55.4	-2.2
Food & Beverage Stores	13.3	13.3	13.4	-0.7
General Merchandise Stores	8.7	8.7	8.8	-1.1
Department Stores	7.4	7.4	7.2	2.8
Transportation, Warehousing, & Utilities	6.3	6.3	6.2	1.6
Information	15.2	15.1	14.9	2.0
Telecommunications	6.1	6.0	5.7	7.0
Financial Activities	41.5	41.7	41.4	0.2
Finance and Insurance	29.2	29.4	29.3	-0.3
Credit Intermediation & Related Activities	12.1	12.1	12.3	-1.6
Insurance Carriers	7.9	8.1	8.0	-1.3
Professional and Business Services	125.7	125.9	123.0	2.2
Professional, Scientific, & Technical Services	76.8	76.7	77.4	-0.8
Computer Systems Design & Related Services	21.7	21.6	21.5	0.9
Scientific Research & Development	16.2	16.2	16.0	1.3
Administrative & Support Services	38.5	38.1	38.0	1.3
Employment Services	9.5	9.4	9.3	2.2
Services to Buildings & Dwellings	16.8	16.6	16.3	3.1
Educational & Health Care & Social Assistance	80.9	80.1	77.3	4.7
Health Care & Social Assistance	66.9	66.2	65.0	2.9
Ambulatory Health Care Services	28.0	27.9	27.4	2.2
Offices of Physicians	11.4	11.4	11.2	1.8
Hospitals	13.3	13.3	12.9	3.1
Leisure & Hospitality	48.8	47.4	46.9	4.1
Accommodation & Food Services	39.5	38.2	38.2	3.4
Food Services and Drinking Places	35.6	34.3	34.0	4.7
Other Services	30.6	30.5	30.8	-0.6
Government	104.1	103.4	103.7	0.4
Federal Government	50.0	49.9	49.6	0.8

\*\*Includes Frederick and Montgomery Counties, MD

**Nonagricultural Payroll Employment\***  
**By Industry By Place of Employment (in thousands)**  
**MD Portion DC-VA-MD-WV Metropolitan Division\*\***  
**May 2011**

Industry	May 2011	Apr 2011r	May 2010	Percent Change May 2010-May 2011
<b>Total Nonfarm</b>	<b>372.9</b>	<b>375.1</b>	<b>382.7</b>	<b>-2.6</b>
Total Private	267.6	267.5	273.2	-2.0
<b>Goods Producing</b>	<b>38.4</b>	<b>38.9</b>	<b>42.3</b>	<b>-9.2</b>
Natural Resources, Mining & Construction	28.3	28.7	31.7	-10.7
Specialty Trade Contractors	23.2	23.3	24.3	-4.5
Manufacturing	10.1	10.2	10.6	-4.7
<b>Service-Providing</b>	<b>334.5</b>	<b>336.2</b>	<b>340.4</b>	<b>-1.7</b>
Private Service Providing	229.2	228.6	230.9	-0.7
Trade, Transportation, Warehousing, Utilities	75.2	75.3	74.7	0.7
Wholesale Trade	11.8	11.7	12.0	-1.7
Retail Trade	49.4	49.7	48.7	1.4
Food & Beverage Stores	12.2	12.2	11.9	2.5
General Merchandise Stores	9.1	9.2	8.8	3.4
Department Stores	7.0	7.1	6.8	2.9
Transportation, Warehousing, & Utilities	14.0	13.9	14.0	0.0
Information	3.8	3.8	3.8	0.0
Telecommunications	1.7	1.7	1.7	0.0
Financial Activities	14.0	13.9	14.3	-2.1
Finance and Insurance	7.4	7.5	7.6	-2.6
Professional and Business Services	45.7	44.8	48.7	-6.2
Professional, Scientific, & Technical Services	24.1	24.3	25.0	-3.6
Administrative & Support Services	20.0	19.8	21.5	-7.0
Educational & Health Care & Social Assistance	38.2	38.3	38.2	0.0
Health Care & Social Assistance	35.7	35.6	34.7	2.9
Ambulatory Health Care Services	13.9	13.8	13.6	2.2
Hospitals	8.0	8.0	7.9	1.3
Leisure & Hospitality	36.9	37.2	35.8	3.1
Accommodation & Food Services	32.1	31.6	31.4	2.2
Other Services	15.4	15.3	15.4	0.0
Government	105.3	107.6	109.5	-3.8
Federal Government	29.7	29.9	30.9	-3.9

\*\*Includes Calvert, Charles and Prince George's Counties, MD

**Nonagricultural Payroll Employment\***  
**By Industry By Place of Employment (in thousands)**  
**MD Portion Hagerstown-Martinsburg, MD-WV MSA\*\***  
**May 2011**

Industry	May 2011	Apr 2011r	May 2010	Percent Change May 2010-May 2011
<b>Total Nonfarm</b>	<b>97.2</b>	<b>96.1</b>	<b>98.1</b>	<b>-0.9</b>
Total Private	78.2	77.3	78.7	-0.6
<b>Goods Producing</b>	<b>11.8</b>	<b>11.8</b>	<b>12.3</b>	<b>-4.1</b>
Natural Resources & Construction	4.1	4.0	4.3	-4.7
Manufacturing	7.7	7.8	8.0	-3.8
<b>Service-Providing</b>	<b>85.4</b>	<b>84.3</b>	<b>85.8</b>	<b>-0.5</b>
Private Service Providing	66.4	65.5	66.4	0.0
Trade, Transportation, Warehousing, Utilities	22.1	21.7	22.0	0.5
Retail Trade	14.3	14.2	14.7	-2.7
Information	2.3	2.3	2.2	4.5
Financial Activities	7.3	7.2	7.3	0.0
Professional and Business Services	7.2	7.2	7.6	-5.3
Administrative & Support Services	3.9	3.8	4.3	-9.3
Educational & Health Care & Social Assistance	14.4	14.3	14.1	2.1
Leisure & Hospitality	9.5	9.2	9.5	0.0
Other Services	3.6	3.6	3.7	-2.7
Government	19.0	18.8	19.4	-2.1

\*\*Includes Washington County, MD

**Nonagricultural Payroll Employment\***  
**By Industry By Place of Employment (in thousands)**  
**Baltimore City\*\*\***  
**May 2011**

Industry	May 2011	Apr 2011r	May 2010	Percent Change May 2010-May 2011
<b>Total Nonfarm</b>	<b>350.5</b>	<b>351.4</b>	<b>357.8</b>	<b>-2.0</b>
Total Private	268.7	269.0	270.9	-0.8
<b>Goods Producing</b>	<b>21.6</b>	<b>21.7</b>	<b>22.7</b>	<b>-4.8</b>
Natural Resources, Mining & Construction	9.1	9.1	9.7	-6.2
Manufacturing	12.5	12.6	13.0	-3.8
<b>Service-Providing</b>	<b>328.9</b>	<b>329.7</b>	<b>335.1</b>	<b>-1.9</b>
Private Service Providing	247.1	247.3	248.2	-0.4
Trade, Transportation, Warehousing, Utilities	36.4	36.5	37.2	-2.2
Wholesale Trade	8.0	8.0	8.2	-2.4
Retail Trade	15.2	15.4	15.7	-3.2
Transportation, Warehousing, & Utilities	13.2	13.1	13.3	-0.8
Information	4.1	4.0	4.1	0.0
Financial Activities	16.7	16.7	17.8	-6.2
Finance and Insurance	12.4	12.4	13.3	-6.8
Credit Intermediation & Related Activities	4.4	4.4	4.6	-4.3
Professional and Business Services	37.5	38.0	37.7	-0.5
Professional, Scientific, & Technical Services	18.1	18.1	18.7	-3.2
Administrative & Support Services	18.3	18.2	18.2	0.5
Educational & Health Care & Social Assistance	110.5	111.0	108.3	2.0
Educational Services	36.7	37.2	36.1	1.7
Health Care & Social Assistance	73.8	73.8	72.2	2.2
Hospitals	45.3	45.3	44.0	3.0
Leisure & Hospitality	24.8	24.1	25.9	-4.2
Other Services	17.1	17.0	17.2	-0.6
Government	81.8	82.4	86.9	-5.9
Federal Government	10.0	10.2	12.6	-20.6
State Government	44.9	45.2	45.9	-2.2
Local Government	26.9	27.0	28.4	-5.3

**Nonagricultural Payroll Employment\***  
**By Industry By Place of Employment (in thousands)**  
**Salisbury, MD Metropolitan Statistical Area\*\***  
**May 2011**

Industry	May 2011	Apr 2011r	May 2010	Percent Change May 2010-May 2011
<b>Total Nonfarm</b>	<b>53.4</b>	<b>53.3</b>	<b>53.5</b>	<b>-0.2</b>
Total Private	41.6	41.4	41.0	1.5
<b>Goods Producing</b>	<b>6.4</b>	<b>6.4</b>	<b>6.7</b>	<b>-4.5</b>
<b>Service-Providing</b>	<b>47.0</b>	<b>46.9</b>	<b>46.8</b>	<b>0.4</b>
Private Service Providing	35.2	35.0	34.3	2.6
Government	11.8	11.9	12.5	-5.6

\*\*Includes Somerset and Wicomico Counties

\*The count is of jobs, not workers. It includes full and part-time wage earners employed during the pay period including the 12th of the month.

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\*\*\*Baltimore City estimates also represent a share of the Balto.-Towson, MSA estimates & are inclusive with those estimates.

NOTE: Data are not seasonally adjusted. Figures may not add to totals due to rounding, estimating, & exclusion of some NAICS.

## BUSINESS NEWS

**Business News** presents employment and economic-related information gathered from published non-confidential sources.

### **WARN Notifications**

Reflect advance notifications of plant closings and mass layoffs filed by employers with 100 or more employees, not counting employees who work less than 6 months in the last 12 month period and not counting employees who work an average of less than 20 hours per week.

**May 2011**

Area	Employer	Total Employees Impacted	Effective Date
Baltimore County	Cansa Hershman Recycling	25	5/8/2011
Prince George's County	Editor's Press	84	5/31/2011
Montgomery County	Peapod by Giant	120	5/31/2011



### **In the News**

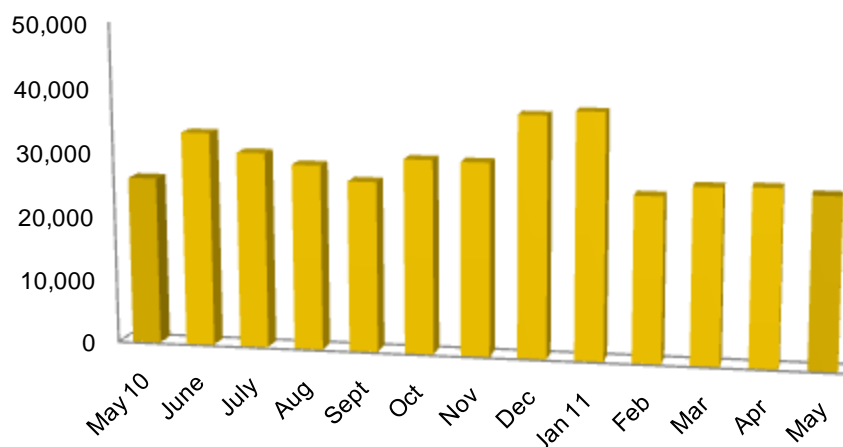
- A ceremonial groundbreaking was held in White Marsh at the site where GM plans to build its new electric motor plant. Construction on the plant, which is expected to employ close to 200 people when it opens in 2013, will begin in July.
- Hunt Valley-based AAI Corp. was awarded a 9.7M contract from the U.S. Air Force to build electronic warfare radio frequency simulators.
- Philadelphia-based Urban Outfitters announced plans to open its second store in the Baltimore Metro Area, choosing the York Road corridor in Towson as its site. Renovations of the site will precede the store opening which is planned in time for the holiday season.
- Volvo's plans to make a new transmission for its truck lines at its Hagerstown plant, a move which is expected to create about 50 positions, 35 of which will be added in mid 2012.
- Two new restaurants – Joe Squared and Leinenkugel's Beer Garden, have been signed as tenants at the newly upgraded Power Plant Live. Openings will occur this summer.
- Bobby Flay's Burger Palace, ChiDogO's hot dog restaurant and Austin Grill Express have all signed leases to open locations at the Varsity, a student housing complex in College Park.
- M.C. Dean, Inc., a Virginia-based electrical engineering firm, announced the opening of a 43 employee office on Ostend Street.
- Sonic, a fast food drive-in chain, announced plans to open a new restaurant in Bel Air in October.
- Wolfgang Puck catering will be taking over The Sunset Room, a private events space at the National Harbor in PG County. Venue upgrading will occur in anticipation of the takeover in the spring of 2012.
- Tanger Factory Outlet Centers plans to open at PG's National Harbor. About 80 stores will ultimately occupy the Center; groundbreaking at the site is expected to occur later this year.
- Three new restaurants – Olive Garden, Red Lobster and Longhorn Steakhouse – opened at Arundel Mills.
- Towson State University broke ground on the school's new arena; multiple athletic activities will be housed at the site which is scheduled to open in 2013.

### **In the News**

- About 200 jobs will be cut at Giant Foods distribution center in Jessup. The cuts will involve workers who handle dry goods, an activity which was outsourced last year. Impacted workers will be offered buyouts and will be given preference in hiring in other parts of the company.
- Lockheed Martin announced plans to lay off 38 employees, primarily engineers, from its facility in Middle River, citing the poor economy and reductions in federal spending as the impetus for the layoffs.
- Solo Cup Co. will be closing their corporate office in Owings Mills; 101 jobs will be eliminated by the closure, with layoffs expected to begin on June 30.

### **UNEMPLOYMENT COMPENSATION –MAY 2011**

#### **Initial Claims for Unemployment Benefits**



### **UNEMPLOYMENT INDICATORS – MAY 2011**

Initial Claims	26,395	Average Weekly Benefit Amount	\$326.30
First Payments	9,695	Benefits Paid	\$70,327,856
Weeks Claimed	277,485	Final Payments	6,210
Weeks Compensated	221,594	Unemployment Trust Fund Balance as of May 31, 2011	\$504,367,310.59

Source: U.S. DOL, ETA & Maryland Depart. of Labor, Licensing and Regulation

- Following a hefty decline of 32.7% in initial claims filings in February, monthly movements have been relatively low key. In May, the number of initial filings was reported at 26,395 – about 3.5% below April's level.
- Both weeks claimed and weeks compensated spiraled upward in May, rising by 10.3% and 10.9%, respectively. About 8 out of every 10 weeks filed resulted in compensation, with weekly checks averaging \$326.30. About 9,700 first payments were included in the monthly compensation total.
- Final payments, while rising slightly over-the-month, by about 2.8%, are running about 11% below May 2010's count of 6,964.

